



## MACARONI GRILL WEBSITE FAQ's

### 1. **Why did Macaroni Grill file for protection under Chapter 11 of the U.S. Bankruptcy Code?**

Macaroni Grill took this step only after very careful consideration and consultation with experienced financial and legal experts. Macaroni Grill decided that this would be the most effective path for it to shed legacy liabilities and obligations, as a result of decisions by past ownership. This step protects and helps maximize the value of Macaroni Grill's assets for the benefit of its employees, creditors and other stakeholders.

### 2. **Does this mean that Macaroni Grill is going out of business?**

*Absolutely not.* Macaroni Grill filed for protection under Chapter 11 to shed legacy liabilities that were negatively impacting and hindering the Company's path forward. Macaroni Grill will operate in a "business as usual" mode during the Chapter 11 process. The Court has authorized Macaroni Grill to continue all customer programs, without any interruption, and continue all regular compensation and benefits currently provided to employees. Additionally, Macaroni Grill has obtained the support of its existing secured lenders and additional funding to finance its operations during and after the bankruptcy. Macaroni Grill remains a strong and notable brand in the casual dining space with 93 stores nationally in 25 states.

### 3. **Which entities are included in the filing?**

The following companies are included in these chapter 11 cases:

- Mac Acquisition LLC
- Mac Parent LLC
- Mac Holding LLC
- Mac Acquisition of New Jersey LLC
- Mac Acquisition of Kansas LLC
- Mac Acquisition of Anne Arundel County LLC
- Mac Acquisition Frederick County LLC
- Mac Acquisition of Baltimore County LLC
- Macaroni Grill Services LLC

### 4. **How long will the chapter 11 process take?**

Macaroni Grill has the support of its secured lenders, its ownership group and has a plan that clearly shows the Company's path to profitability. Additionally, the Company has secured new, third-party financing to fund the execution of the go-forward business plan. All parties are focused on moving promptly toward the confirmation of the plan for Macaroni Grill. However, there is no way to predict with certainty how long the process will ultimately take. Please note that a list of important dates

appears [on the home page of the Debtors' claims and noticing agent website at www.donlinrecano.com/mg](http://www.donlinrecano.com/mg)

**5. Am I a creditor in these Chapter 11 Cases?**

If you are owed money by Macaroni Grill from a claim arising before October 18, 2017, then you may be a creditor for the purposes of these Chapter 11 cases. None of Macaroni Grill or its advisors and representatives (including Donlin Recano & Company, Inc.), nor the staff of the Bankruptcy Court can answer any substantive questions regarding your claim or provide you with any legal advice as to whether you are a creditor in Macaroni Grill's chapter 11 cases. You may wish to consult your own legal advisor to determine if you are a creditor and your rights in these Chapter 11 cases.

Please note that Macaroni Grill will file Schedules of Assets and Liabilities with the Bankruptcy Court. The Schedules of Assets and Liabilities will list those parties that Macaroni Grill has identified as creditors holding claims as of the Petition Date (i.e., October 18, 2017).

If your claim appears on the Schedules of Assets and Liabilities, you will receive a personalized proof of claim form that indicates the amount and nature of your claim as listed in the Schedules of Assets and Liabilities and instructions on what to do if you dispute the information set forth in the Schedules of Assets and Liabilities.

**6. Do I need to file a proof of claim?**

If you are a creditor, you should timely file a proof of claim form to receive a distribution under Macaroni Grill's chapter 11 plan on account of your prepetition claim. While Macaroni Grill will request that the Bankruptcy Court establish a claims bar date (i.e., a deadline by which parties **must** file a proof of claim), a claims bar date has not yet been established. Once a claims bar date is established, all known creditors will receive notice of the claims bar date and this page will be updated.

You can access a proof of claim form by going to [www.donlinrecano.com/mg](http://www.donlinrecano.com/mg) and clicking the "Proof of Claim" link on the left hand side of the page.

If you wish to submit a claim, please complete the proof of claim form by following the instruction included with the form, and send the completed and executed proof of claim to:

**If Proof of Claim is sent by mail, send to:**

Donlin, Recano & Company, Inc.  
Re: Mac Acquisition LLC, et al.  
P.O. Box 199043  
Blythebourne Station  
Brooklyn, NY 11219

**If Proof of Claim is sent by Hand Delivery or Overnight Courier, send to:**

Donlin, Recano & Company, Inc.  
Re: Mac Acquisition LLC, et al.  
6201 15th Avenue  
Brooklyn, NY 11219

If you wish to file your claim electronically with Donlin, Recano, you may do so at the following link: <https://www.donlinrecano.com/Clients/mg/FileClaim>

**7. What is the purpose of the chapter 11 plan?**

The chapter 11 plan is a document which describes how a debtor corporation will emerge from a Chapter 11 bankruptcy and treat its creditors. It will detail which parties will be receiving distributions from the debtor's bankruptcy estates on account of their claims. The chapter 11 plan must be approved by votes of the requisite numbers and amounts of eligible creditors and interest holders and it must be confirmed by the Bankruptcy Court.

**8. I still have questions, who can I contact?**

Further information will be posted as available on Macaroni Grill's restructuring website at: [www.donlinrecano.com/mg](http://www.donlinrecano.com/mg)

You may contact the restructuring information center at: (212) 771-1128 or submit an inquiry via e-mail to [mgteam@donlinrecano.com](mailto:mgteam@donlinrecano.com). You should receive a response within one business day. There are also links to important documents filed in these Chapter 11 cases and important information included at [www.donlinrecano.com/mg](http://www.donlinrecano.com/mg) on the left hand side of the page and on the homepage.

**Please note that none of Macaroni Grill and its advisors and representatives (including Donlin Recano & Company, Inc.), nor the staff of the Bankruptcy Court can answer substantive questions regarding your claim or provide you with any legal advice. As a result, you may wish to consult your own legal counsel.**