

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number *(if known)* _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Ignite Restaurant Group, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names
Joe's Crab Shack Holdings, Inc.
Ignite Restaurant Group
Ignite Restaurants
Ignite
Ignite Group
IRG

3. Debtor's federal Employer Identification Number (EIN) 94-3421359

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>10555 Richmond Avenue</u> <u>Houston, TX 77042</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Harris</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.igniterestaurants.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Ignite Restaurant Group, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>See Schedule 1 attached hereto</u>	Relationship _____	Affiliate _____
District <u>Southern District of Texas</u>	When <u>6/6/17</u>	Case number, if known _____

Debtor Ignite Restaurant Group, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors (consolidated basis)
- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input checked="" type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets (consolidated basis)
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities (consolidated basis)
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Ignite Restaurant Group, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/06/2017
MM / DD / YYYY

X /s/ Jonathan Tibus _____
Signature of authorized representative of debtor

Title Chief Executive Officer

Jonathan Tibus _____
Printed name

18. Signature of attorney

X /s/ Edward Ripley _____
Signature of attorney for debtor

Date 06/06/2017
MM / DD / YYYY

Edward Ripley _____
Printed name

King & Spalding LLP _____
Firm name

1100 Louisiana Street
Suite 4000
Houston, TX 77002 _____
Number, Street, City, State & ZIP Code

Contact phone 713-751-3200 Email address eripley@kslaw.com

16935950 Texas
Bar number and State

SCHEDULE 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

The following list identifies all of the affiliated entities, including the Debtor filing this petition (collectively, the “Debtors”), that filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas, contemporaneously with the filing of this petition. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Ignite Restaurant Group, Inc.

- Ignite Restaurant Group, Inc.
- Ignite Restaurant Group – RSC LLC
- Joe’s Crab Shack, LLC
- Joe’s Crab Shack – Maryland, LLC
- JCS Monmouth Mall – NJ, LLC
- JCS Development, LLC
- Joe’s Crab Shack – Redondo Beach, Inc.
- Joe’s Crab Shack – Anne Arundel MD, LLC
- BHTT Entertainment, LLC
- Brick House Development, LLC
- Ignite Restaurants – New Jersey, LLC

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court
Southern District of Texas**

In re Ignite Restaurant Group, Inc. Debtor(s) Case No. _____ Chapter 11

**Attachment to Voluntary Petition for Non-Individuals Filing for
Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-35549.

2. The following financial data is the latest available information and refers to the debtor's condition on April 30, 2017¹.

a. Total assets		\$	<u>153,373,811.20</u>
b. Total debts (including debts listed in 2.c., below)		\$	<u>197,364,502.36</u>
c. Debt securities held by more than 500 holders:			Approximate number of holders:
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>
subordinated	<input type="checkbox"/>		
		\$	_____
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>
subordinated	<input type="checkbox"/>		
		\$	_____
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>
subordinated	<input type="checkbox"/>		
		\$	_____
secured	<input type="checkbox"/>	unsecured	<input type="checkbox"/>
subordinated	<input type="checkbox"/>		
		\$	_____
d. Number of shares of preferred stock			<u>0</u>
e. Number of shares common stock			<u>26,163,490</u>

Comments, if any:

3. Brief description of Debtor's business:
Restaurant company operating two restaurant brands

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
J.H. Whitney VI, L.P.

¹Total assets and total debts reflect the latest available, unaudited information and are based solely on the Debtor's book value.

Fill in this information to identify the case:

Debtor name Ignite Restaurant Group, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Official Form 201A

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 6, 2017

X /s/ Jonathan Tibus
Signature of individual signing on behalf of debtor

Jonathan Tibus
Printed name

Chief Executive Officer
Position or relationship to debtor

Fill in this information to identify the case:

Ignite Restaurant Group - RSC LLC
 Joe's Crab Shack, LLC
 Joe's Crab Shack - Maryland, LLC
 JCS Monmouth Mall - NJ, LLC
 JCS Development, LLC
 Joe's Crab Shack - Redondo Beach, Inc.
 Joe's Crab Shack - Anne Arundel MD, LLC
 BHTT Entertainment, LLC
 Brick House Development, LLC
 Debtor name Ignite Restaurants - New Jersey, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

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Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 6, 2017

X /s/ Jonathan Tibus

 Signature of individual signing on behalf of debtor

Jonathan Tibus

 Printed name

Chief Executive Officer

 Position or relationship to debtor

**United States Bankruptcy Court
Southern District of Texas**

In re **Ignite Restaurant Group, Inc.**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Ignite Restaurant Group, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

J.H. Whitney VI, L.P.
130 Main Street
New Canaan, CT 06840

None [*Check if applicable*]

June 6, 2017

Date

/s/ Edward Ripley

Edward Ripley 16935950 Texas

Signature of Attorney or Litigant

Counsel for **Ignite Restaurant Group, Inc.**

King & Spalding LLP

1100 Louisiana Street

Suite 4000

Houston, TX 77002

713-751-3200 Fax:713-751-3290

eripley@kslaw.com

**United States Bankruptcy Court
Southern District of Texas**

In re Ignite Restaurant Group, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's significant equity security holders. The Debtor has requested waiver of rule 1007(a)(3)'s requirement that it file a list of all equity security holders.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
J.H. Whitney VI, L.P. 130 Main Street New Canaan, CT 06840	Common Stock	17,359,690 shares (66.26%)	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Executive Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 6, 2017Signature /s/ Jonathan Tibus
Jonathan Tibus

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

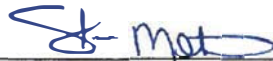
Ignite Restaurant Group, Inc.

Secretary Certificate

The undersigned, being the Secretary of Ignite Restaurant Group, Inc., a Delaware corporation (the "Company"), does hereby certify as follows:

Attached hereto as Annex A is a true, correct and complete copy of the resolutions duly adopted by the Board of Directors of the Company on June 5, 2017 (the "Resolutions"), and such Resolutions have not been modified or rescinded in whole, in part, or in any respect and are in full force and effect.

IN WITNESS WHEREOF, the undersigned, in his capacity as Secretary of the Company has duly executed and caused this certificate to be delivered as of June 5, 2017.

By: 

Name: Steve Metzger

Title: Secretary

RESOLUTIONS OF THE BOARD OF DIRECTORS OF IGNITE
RESTAURANT GROUP, INC. ADOPTED AT A MEETING OF
THE BOARD OF DIRECTORS HELD ON JUNE 5, 2017

Pursuant to the Amended and Restated By-Laws of Ignite Restaurant Group, Inc., a Delaware corporation (the “Company”), all of the Directors of the Company, at a meeting of the Board of Directors duly called and for which notice was duly given (or waived) and at which a quorum was present at all times, adopted the following resolutions as the action of the Board of Directors of the Company and directed that the following resolutions be filed with the minutes of the proceedings of the Board of Directors of the Company:

WHEREAS, the Board of Directors has reviewed and considered the Asset Purchase Agreement (the “Purchase Agreement”) by and among the Company, certain of its affiliates (together with the company, the “Sellers”) and KRG Acquisitions Co, LLC (the “Purchaser”), pursuant to which the Sellers agree to sell to the Purchaser, and the Purchaser agrees to purchase from the Sellers, substantially all of the assets of the Sellers, and the Purchaser agrees to assume the Assumed Liabilities (as defined therein), subject to the terms and conditions set forth in the Purchase Agreement (including the provision set forth in the Purchase Agreement that the Sellers shall be entitled to take such actions as are required in connection with the discharge of their fiduciary duties during their bankruptcy cases (including soliciting higher or better offers for the purchased assets));

WHEREAS, after considering the recommendations of all of the Company’s advisors supporting the entry into the Purchase Agreement under the facts and circumstances facing the Company, the Board of Directors has deemed it advisable and in the best interests of the Company and its stakeholders to adopt and approve the Purchase Agreement and to consummate the transactions contemplated thereby; and

WHEREAS, the Board of Directors has determined that it is in the best interests of the Company, its shareholders, its creditors, and other parties in interest for the Company to file a voluntary petition seeking relief pursuant to chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in a court of proper jurisdiction (the “Bankruptcy Court”) to facilitate the sale of substantially all of the Sellers’ assets and otherwise address the Company’s financial issues.

NOW, THEREFORE, BE IT RESOLVED, that each of Jonathan Tibus and Brad Leist, in their capacities as duly appointed officers of the Company (each an “Authorized Officer” and together, the “Authorized Officers”), acting alone or with one or together, is hereby authorized to execute and deliver the Purchase Agreement by and on behalf of the Company and to cause the Company to consummate the transactions contemplated thereby, and each such Authorized Officer is hereby authorized to negotiate, make, sign, execute, acknowledge, deliver and perform any and all such other instruments and agreements which he deems reasonably necessary, proper or desirable in connection therewith, and consistent with the terms of this resolution, including (without limitation) bills of sale and assignment instruments, in each case, in such forms and with such changes, modifications or additions thereto as any Authorized

Officer shall approve in his reasonable discretion (such approval to be conclusively evidenced by the execution of the Purchase Agreement);

FURTHER RESOLVED, that each Authorized Officer, acting alone or with one or more other Authorized Officers, is hereby authorized and empowered on behalf of, and in the name of, the Company to execute and verify or certify a petition under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the Bankruptcy Court at such time as said officer executing the same shall determine and in such form or forms as any such Authorized Officer may approve in such Authorized Officer's sole discretion;

FURTHER RESOLVED, that the law firm of King & Spalding LLP with offices currently located at 1180 Peachtree Street, N.E., Atlanta, Georgia 30309 and 1100 Louisiana Street, Suite 4000, Houston, Texas 77002 be, and hereby is, employed as counsel for the Company in connection with the prosecution of the Company's case under chapter 11 of the Code;

FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized to prepare (or cause to be prepared), execute and file (or cause to be filed) any and all petitions, schedules, motions, lists, applications, pleadings, and other papers, to take any and all such other and further actions which any Authorized Officer or the Company's legal counsel may deem necessary, desirable or appropriate in connection with filing the voluntary petition for relief under chapter 11 of the Bankruptcy Code, and, upon authorization by the Board as appropriate, to take and perform any and all further acts and deeds which they deem necessary, proper or desirable in connection with the chapter 11 case, with a view to the successful prosecution of such case;

FURTHER RESOLVED, that each of the Authorized Officers be, and each of them hereby is, authorized to employ and retain on behalf of the Company King & Spalding, LLP, as bankruptcy counsel, Alvarez & Marsal, to provide interim management services, and Garden City Group, as claims and noticing agent for the Company, in connection with its case under chapter 11 of the Bankruptcy Code;

FURTHER RESOLVED, that the Authorized Officers of the Company be, and each of them hereby is, authorized and directed on behalf of the Company to take such actions and to make, sign, execute, acknowledge, deliver and perform (and record in a relevant office of the county clerk, if necessary) any and all such agreements, affidavits, orders, directions, certificates, requests, receipts, financing statements or other instruments, as may be necessary, desirable, or appropriate in the reasonable discretion of any such Authorized Officer to give effect to the foregoing resolutions, and to execute and deliver such agreements (including exhibits thereto) and related documents, and to perform fully the terms and provisions thereof;

FURTHER RESOLVED, that the Company be, and hereby is, authorized to pay all fees and expenses incurred by it or for its account in connection with the actions approved in any or all of the foregoing resolutions, and all actions related thereto, and each Authorized Officer be, and each of them hereby is, authorized, empowered and directed to cause the Company to make said payments as each such Authorized Officer may deem necessary,

appropriate, advisable or desirable, such payment to constitute conclusive evidence of such Authorized Officer's determination and approval of the necessity, appropriateness, advisability or desirability thereof; and

FURTHER RESOLVED, that to the extent that any of the actions authorized by any of the foregoing resolutions have been taken previously by any Authorized Officers or employees of the Company on its behalf, such actions are hereby ratified, approved and confirmed in their entirety.

Fill in this information to identify the case:

Debtor name **Ignite Restaurant Group, Inc.**
Ignite Restaurant Group - RSC LLC
Joe's Crab Shack, LLC
Joe's Crab Shack - Maryland, LLC
JCS Monmouth Mall - NJ, LLC
JCS Development, LLC
Joe's Crab Shack - Redondo Beach, Inc.
Joe's Crab Shack - Anne Arundel MD, LLC
BHTT Entertainment, LLC
Brick House Development, LLC
Ignite Restaurants - New Jersey, LLC

Check if this is an amended filing

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (If known): _____

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders on a Consolidated Basis

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

The Debtors have sought relief to file a list of Creditors who have the 30 largest unsecured claims and are not insiders on a consolidated basis.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	KENNETH O LESTER CO INC D/B/A PFG CUSTOMIZED DISTRIBUTION 245 NORTH CASTLE HEIGHTS AVENUE LEBANON, TN 37087	GEORGE HOLM, PRESIDENT & CEO PHONE: (615) 444-2995 FAX: (615) 444-2276 EMAIL:	Trade Debt				\$7,245,264.90 ¹
2	MERRITT ISLAND AIR & HEAT, INC 625 CYPRESS DRIVE MERRITT ISLAND, FL 32952	PHONE: (321) 722-0822 FAX: EMAIL:	Trade Debt				\$373,957.00
3	301-303 WEST 125TH LLC C/O ACHS MANAGEMENT LLC 1412 BROADWAY 3RD FLOOR NEW YORK, NY 10018	ALEX ADJMI, MANAGER PHONE: (212) 398-1110 FAX: EMAIL:	Landlord / Rent				\$263,024.45
4	MALL 1BAY PLAZA LLC 546 5TH AVE 15TH FLOOR NEW YORK, NY 10036	PHONE: (212) 944-0444 FAX: EMAIL:	Landlord / Rent				\$254,184.00
5	G&L BUILDING INC 39 DIVISION STREET 2ND FLOOR SAG HARBOR, NY 11963	GARY LUCAS, PRESIDENT PHONE: (631) 725-6816 FAX: EMAIL:	Landlord / Rent				\$170,499.81

¹ Creditor holds a letter of credit issued by Key Bank, in the amount of \$8,000,000, on behalf of certain Debtors to guarantee payment of goods sold to the Debtors.

Debtor See Page 1 of Form
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	FISHER & PHILLIPS LLP 1075 PEACHTREE STREET NE SUITE# 3500 ATLANTA, GA 30309	PHONE: (404) 231-1400 FAX: (404)240-4249 EMAIL:	Trade Debt			\$166,729.27	
7	BFI WASTE SYSTEMS OF N AMERICA D/B/A ALLIED WASTE SERVICES PO BOX 99917 CHICAGO, IL 60696	PHONE: (480) 627-2700 FAX: (480) 627-2701 EMAIL: Corporateoffice@republicservices.com	Trade Debt			\$150,049.03	
8	TDAF I PRU HOTEL URBAN RENEWAL C/O TUCKER DEVELOPMENT CORP. 799 CENTRAL AVENUE STE. 300 HIGHLAND PARK, IL 60035	TERESA CONNORS, VP PROPERTY MNGMT PHONE: (847)748-3890 FAX: EMAIL:	Landlord / Rent			\$118,436.25	
9	AFL CIO BLDG INVEST TRUST D/B/A BIT INVESTMENT TWENTY-SEVEN 2 HOPKINS PLZ STE 804 BALTIMORE, MD 21201	PHONE: (410) 237-5504 FAX: EMAIL:	Landlord / Rent			\$114,274.45	
10	HOULIHANS RESTAURANTS INC 8700 STATE LINE RD STE 100 LEAWOOD, KS 66206	PHONE: (913) 901-2591 FAX: EMAIL:	Landlord / Rent			\$105,063.96	
11	CHAS P YOUNG COMPANY 249 FIFTH AVENUE PITTSBURGH, PA 15222	PHONE: (731) 652-2100 FAX: EMAIL: cpyinfo@cpy.com	Trade Debt			\$85,661.36	
12	SPRINKLR, INC 29 WEST 35TH ST. NEW YORK, NY 10001	GREG CZAJA, SENIOR COUNSEL PHONE: (917) 933-7800 FAX: EMAIL:	Trade Debt			\$75,941.84	
13	PERFORMANCE AWARD CENTER INC 1701 VANTAGE DR SUITE 100 CARROLLTON, TX 75006	JERRY RUSSELL, CHIEF EXECUTIVE OFFICER PHONE: (214) 390-0081 FAX: (214) 390-0043 EMAIL: info@pac-inc.com	Trade Debt			\$72,272.88	
14	FEDERAL REALTY INVESTMENTS 1626 EAST JEFFERSON ST. ROCKVILLE, MD 20852	JUDY BRACKETT, LEASE ADMINISTRATOR PHONE: (301) 998-8202 FAX: EMAIL:	Landlord / Rent			\$66,217.05	
15	PICERNE REAL ESTATE GROUP 75 LAMBERT LIND HWY WARWICK, RI 28860	PHONE: (401) 732-3700 x133 FAX: EMAIL:	Landlord / Rent			\$63,810.82	
16	BEVIBO LLC 200 WILD WEASEL WAY CARY, NC 27513	BETTY BODA, MANAGER PHONE: (919) 669-0477 FAX: EMAIL:	Landlord / Rent			\$56,625.00	
17	LOVE ADVERTISING, INC 3550 WEST 12TH STREET HOUSTON, TX 77008	PHONE: (713) 552-1055 FAX: (713) 552-9155 EMAIL:	Trade Debt			\$55,535.00	

Debtor See Page 1 of Form
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18	CONSTANGY, BROOKS, SMITH & PROPHETE LLP 230 PEACHTREE STREET, NW ATLANTA, GA 30303	DONALD PROPHETE PHONE: (404) 525-8622 FAX: (404) 525-6955 EMAIL:	Trade Debt			\$52,954.48	
19	AM REALTY CAP OP PTNSHP V LP 106 YORK RD. JENKINTOWN, PA 19046	PHONE: (212) 415-6500 FAX: EMAIL:	Landlord / Rent			\$52,324.94	
20	STANLEY SECURITY SOLUTIONS D/B/A SAFEMASTERS CO INC DEPT CH 14202 PALATINE, IL 60055	PHONE: (630) 245-7100 FAX: (630) 245-7130 EMAIL:	Trade Debt			\$50,484.09	
21	CLIFTON LIFESTYLE CENTER, LLC 78 OKNER PARKWAY LIVINGSTON, NY 07039	MARLENE LAVEMAN, GENERAL COUNSEL PHONE: (973) 597-6433 FAX: EMAIL:	Landlord / Rent			\$49,514.83	
22	TRONIS ROEDING-MITCHELL FAMILY PROPERTIES C/O MOBO LAW FIRM 10280 DONNER PASS RD. TRUCKEE, CA 96161	ANDREA BOLLAKIS, PROPERTY MANAGER PHONE: (650) 759-9068 FAX: EMAIL:	Landlord / Rent			\$48,099.58	
23	ARAMARK UNIFORM & CAREER 115 NORTH FIRST STREET BURBANK, CA 91502 -1856	MIKE FADDEN, PRESIDENT PHONE: (818) 973-3700 FAX: (818) 973-2848 EMAIL:	Trade Debt			\$48,032.99	
24	FISHBOWL, INC. 44 CANAL CENTER PLAZA, SUITE 500 ALEXANDRIA, VA 22314	AARON LEVINE PHONE: (703) 836-3421 FAX: EMAIL:	Trade Debt			\$47,566.19	
25	KGGK VENTURE LLC 8676 HAWKWOOD BAY DR. BOYNTON BEACH, FL 33473	EYAL HALEVY SOLE, MANAGER PHONE: (301) 793-8087 FAX: EMAIL:	Landlord / Rent			\$47,254.67	
26	YOUR SPEAKEASY, LLC 800 JACKSON STREET, SUITE B-100 DALLAS, TX 75202	PHONE: (214) 628-9700 FAX: (972) 528-5151 EMAIL: speak@yourspeakeasy.com	Trade Debt			\$47,212.50	
27	FEDWAY ASSOCIATES, INC. PO BOX 519 KEARNY, NJ 07032	PHONE: (973) 624-6444 FAX: (973) 578-8969 EMAIL:	Trade Debt			\$43,217.58	
28	1ST SOURCE RESTAURANT SVCS INC 111 GOTCHER AVE LAKE DALLAS, TX 75065	PHONE: (214) 551-5338 FAX: (940) 498-7312 EMAIL: admin@arcstx.com	Trade Debt			\$40,952.99	
29	NASDAQ OFFICE OF GENERAL COUNSEL 805 KING FARM BOULEVARD ROCKVILLE, MD 20850	PHONE: (301) 978-5310 FAX: EMAIL:	Trade Debt			\$40,250.51	

Debtor See Page 1 of Form
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
30	NATIONAL WHOLESALE SUPPLY INC 1972 CALIFORNIA XING DALLAS, TX 75220	PHONE: (888) 444-4435 FAX: EMAIL:	Trade Debt			\$39,614.51	